

CREATING A MEMORIAL FOR A LOVED ONE WITH A PERMANENT GIFT TO THE COMMUNITY

Many of our donors are drawn to philanthropy when one of their friends or family members passes away. Establishing a fund at The Foundation helps them honor the memory of this treasured person while doing a valuable service to the San Diego community and its residents. Often they choose to make gifts to organizations and causes about which the loved one was passionate, continuing the charitable legacy this person started during his or her lifetime. In this way they are able to transform a tragic loss into a positive and life-affirming message to the community.



THESE
DONOR
ADVISED
FUNDS
HONOR THE
MEMORY AND
CHARITABLE
LEGACY OF
THE WOMEN
THEY ARE
NAMED
FOR

2002. Kathy dedicated a great deal of her time and resources to various philanthropic causes, including The Boys and Girls Club of San Dieguito, The Sidney Kimmel Cancer Center, and The Peninsula Committee for the Children's Hospital of Los Angeles.

The Fund will endeavor to carry on her legacy of service by enriching the quality of life of those suffering from cancer and furthering the search for a treatment and ultimate cure for this disease. Kathy is survived by her husband Michael of Rancho Santa Fe, children Michael, Jr. and Julie of Las Vegas, Daniel and Pam of Del Mar, Juliana and Mark of Boise, and Matthew and Corby of Park City, and eight grandchildren, Brennan, McCall, Michael III, Jake, Max, Patrick, Ben, and Peter. Her family will play an active role in advising and continually augmenting the Fund to assure the continuation of Kathy's charitable mission.

Kathleen B. Gleason. The Kathleen B. Gleason Charitable Fund, an endowment fund, was established by the family and friends of Kathy Gleason to support organizations involved in cancer research, individuals suffering from cancer, and related charitable endeavors. Although she defeated cancer twice in her lifetime, Kathy lost her battle with the disease in February



KATHY GLEASON

Karen Salzmänn. The Karen Salzmänn Memorial Fund was established in memory of Karen Salzmänn, a beautiful person both inside and out. Karen devoted her time to her family and to the charities of the Sisters of Social Service. She was president of the Social Service Auxiliary, which supports the Sisters of Social Service, at the time of her death. The fund was established to encourage others to continue Karen's tradition of giving by sending children to summer camp at Camp Oliver in Descanso, California. Nothing is

more exciting than the camping experience: meeting new friends, learning about the great outdoors, the taste of a marshmallow cooked over a campfire. Karen strongly believed that lack of funds should not deprive a child of the lifetime of memories a week at summer camp can build. The fund grants camping scholarships to children in San Diego.

Anneka McMillan. Before she was diagnosed with cancer, Annie dreamed of a future writing, acting and collecting rocks. Then, during her treatment, she became interested in the occupations of the medical personnel she encountered. During the earlier part of her illness, when she still expected to recover, she envisioned herself working someday in the field of medicine or in medical research. She inquired of the people working on her case about their jobs. What did they do? What satisfaction did they get from their jobs? What was difficult about their work or about becoming qualified to do it? What made them decide on their chosen careers? While she still wanted to write, act and collect rocks, she began to think practically about having a “day job,” one which provided stimulating, interesting work, a decent living and the opportunity to help others, particularly people suffering from cancer.



ANNEKA MCMILLAN

Sadly, Anneka did not live to pursue her own goals, but her parents, Howard and Terrill McMillan, have devoted the money they had saved for her education to help others reach theirs. They created the Anneka McMillan Memorial Scholarship Fund to assist the financial needs of students who, motivated by an experience of their own or someone close to them, are pursuing careers in the medical field or in medical research. Many of the people Anneka touched have made contributions in Anneka’s memory to add to the effort.

90 SCHOLARSHIPS PRESENTED AT AWARDS CEREMONY

The donors who advise scholarship funds at The Foundation do a wonderful service to the community and provide invaluable assistance to countless students. As our scholarship program grows



INGE LEHMAN

every year, we are pleased to be able to grant more awards to more deserving young scholars. This year we awarded 175 scholarships, a total of over \$400,000. We presented 90 of these awards at our scholarship awards ceremony on May 18.

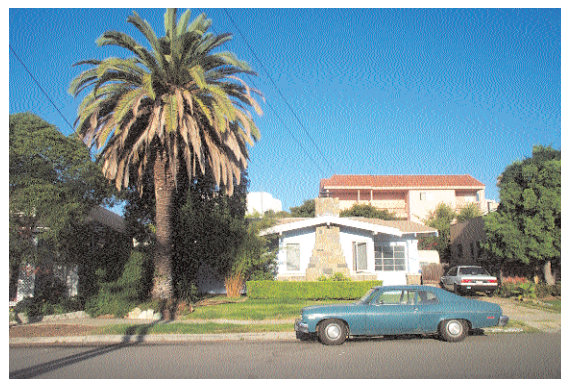
Establishing scholarship funds proves to be extremely rewarding for our donors. Often they meet with the students who receive their awards and are able to observe their progress. Many donors establish scholarship funds in memory of loved ones or because of positive experiences they had during their youth. For example, Inge Lehman, one of our first scholarship donors, lost her only son Andrew over a decade ago, when he was a 23-year old student. Her husband, Peter, passed away the following year. She created *The Lehman Family Scholarship Fund* in 1991 in memory of both men. Many of the fund’s past recipients happen to be foreign-born children of immigrant parents. Since Inge Lehman is originally from Germany, she identifies with these young students who learn to master their studies in a new country. Mrs. Lehman expresses the sentiments of many of our scholarship donors when she says, “I like to do things at the local level because I can see it work. I can see the opportunities in front of these bright young people, and I want to help them seize those opportunities.”

TO LEARN
MORE ABOUT
SETTING UP A
SCHOLARSHIP
FUND, PLEASE
CALL VALERIE
ATTISHA AT
619-235-
2300.

HEALTH AND HUMAN SERVICES GRANTEE ADDRESSES SAN DIEGO'S HOUSING CRISIS

San Diego is in the midst of a housing crisis, according to a recent poll conducted by San Diego Organizing Project (SDOP). SDOP recently received a \$21,000 grant from our Health and Human Services Working Group to conduct this survey, which suggests that housing is the number one worry of San Diego families. Furthermore, two-thirds of those polled believe local government is not doing enough to address this important issue.

Supporting nonprofits that provide or advocate for more affordable housing was a priority for our Spring 2002 Health and Human Services grants, as our extensive research on the critical health and human services issues in San Diego has found that affordable housing is one of the most crucial. The National Association of Home Builders recently ranked San Diego County as the fifth most expensive market in the nation for existing single-family homes. Fewer than 25 percent of county residents can afford the median-priced home, which recently rose to \$315,000 for a single-family home. Our grant to SDOP will support them in conducting community forums throughout the county and developing a comprehensive housing strategy supported by community leaders, elected officials, and housing stakeholders. SDOP kicked off their first workshop on June 17, 2002 at St. Jude's Shrine and will continue organizing throughout the year.



BUILDING THE SAN DIEGO TRADITION OF GIVING

The San Diego Foundation has received a grant from the David and Lucille Packard Foundation to pursue "Building the San Diego Tradition of Giving." This project will research, document and inform the community about how, why, how much, and what kind of philanthropy is taking place in San Diego. A professionally administered random telephone survey, coupled with market-specific focus groups, will provide data allowing us to develop strategies to increase giving and community involvement within the region. A task force of community leaders has been initiated to assist Foundation staff in determining a plan for dissemination of results of this study and to host an event in November presenting this report to community. Stay tuned to learn more about "Building the San Diego Tradition of Giving."

SAVE THE DATE!! 27TH ANNUAL MEETING

The San Diego Foundation's 27th Annual Meeting will be held on Wednesday, July 17, 2002 at Navy Pier in Downtown San Diego, from 4:30 - 6:30 p.m. The evening will include a reception, recognition of achievements, and a performance by the San Diego Symphony. The Symphony performance will feature a Big Band Program with Michael Maguire, vocals, Bill Holcombe, reeds, and Randy Fleischer conducting. If you have received an invitation and would like to RSVP online, please visit www.sdfoundation.org and click on the "Annual Meeting RSVP" button.



NEW GRANTMAKERS AT THE FOUNDATION

Ted and Michele Tarbet

The Tarbet Family Fund

Ted and Michele Tarbet established this fund to support general philanthropic organizations and activities. Their interests center around education and healthcare, with a special focus on programs committed to innovation and excellence. The fund currently supports the Grossmont Hospital Emergency and Critical Care Center capital campaign.

The Tarbet Family Fund also supports San Diego Social Venture Partners, another donor advised fund of the San Diego Foundation. Ted and Michele are both active members of SDSVP, volunteering their time to help launch this new engaged grant-making model in San Diego. Using the venture capital approach as a model, SDSVP is committed to giving time, money and expertise to create partnerships with innovative non-profit organizations, to help them become more self-sustaining.

Joan and Patrick Fulton
Fulton Family Fund, 2002

Joan and Pat established this fund to give something back to the San Diego community. They envision the fund working to help inner city kids express themselves artistically. As parents of three children who were involved in San Diego Junior Theatre, they have come to appreciate the importance of the arts and have become interested in philanthropy. Joan is a third grade teacher in Point Loma and Pat is a contractor.

NEW STAFF AT THE FOUNDATION

Jill Houska

Associate Vice President of Philanthropy

Jill K. Houska has recently rejoined The San Diego Foundation to serve as our Associate Vice President of Philanthropy. Most recently, Jill served as Director of Campaign and Planned Giving at The Globe Theatres. Prior to her work with The Globe, Jill spent six years with The San Diego Foundation in a number of roles. She received her BA in Economics from the University of California, San Diego, and her MBA from the Yale School of Management. We are very pleased she has rejoined The Foundation.



JILL HOUSKA

Ann Miller

Director, Office of the President/CEO

Ann has recently joined The Foundation as Director of the Office of the President & CEO. Ann has returned to her native San Diego after 20 years on the East coast. She holds a B.A. in music from Smith College in Massachusetts and an M.A. in International Relations from the School of Advanced International Studies at Johns Hopkins University. Before joining The Foundation, Ann worked for eight years as Vice President of International Development Opportunities, a consulting company in Washington, D.C. that worked closely with The World Bank and Inter-American Development Bank. Ann's prior experience also includes marketing and business development for the American Symphony Orchestra League and Citibank in Washington, D.C.



ANN MILLER

BLASKER GRANTS SUPPORT INNOVATION IN THE SCIENCES

Louis Hom, a postdoctoral fellow at The Scripps Research Institute in La Jolla, wants to understand how a group of pathogenic bacteria “know” how to release their toxins simultaneously and make us sick. Dr. Hom will experiment to find out how these bacteria signal this kind of event, and in the process he will be training two San Diego High School students to work as technicians. This innovative idea would probably not be funded by the National Science Foundation or other major research funders, but a Blasker Science and Technology grant of \$26,000 has given him the support he needs to pursue it. This research project has the promise of providing data that will lead to a larger research effort and greater insights into how bacterial diseases such as tuberculosis, anthrax, and others are produced.



Who would have thought the placenta can play a critical role in protecting the fetus



from environmental pollutants? It is widely understood that the placenta is the vital lifeline between mother and child while the child is in the womb, but this complex organ plays another role that until now has been largely unknown and inadequately explored; the placenta has detoxifying capabilities that may protect the fetus. Dr. Penelope Quintana from San Diego State University will enlighten doctors and scientists alike by investigating this scarcely studied function of the placenta, examining the role of a detoxifying enzyme found in the placenta. She received a Blasker

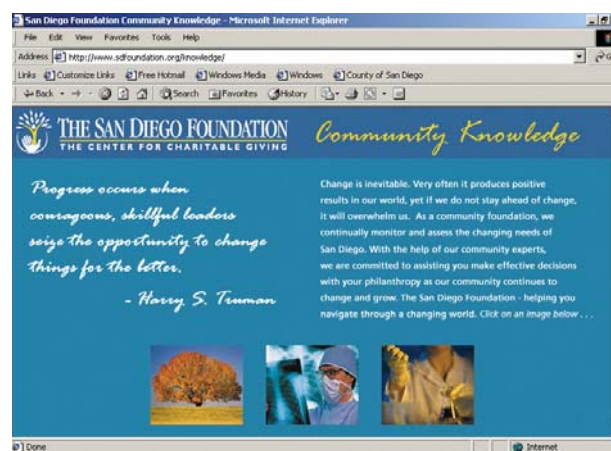
Environment grant of \$42,000 to work with pregnant Hispanic women, who tend to be exposed to greater levels of environmental hazards than other women.

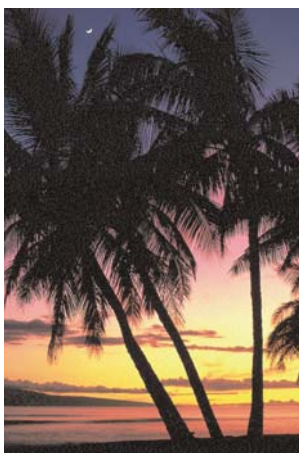
These are just two of the innovative projects that were awarded grants at our Blasker Grants Award Ceremony on June 20. We awarded almost \$550,000 to 16 organizations in the areas of Science & Technology and Environment. These grants will nurture unique discoveries that may benefit all humankind, and support and encourage individuals in the scientific, engineering, and medical fields to reach their full potential.

EXPLORE NEW FEATURES OF OUR WEBSITE

We encourage you to visit www.sdfoundation.org to explore our latest updates. Visit our Charitable Real Estate section (www.sdfoundation.org/charitablerealestate) to view and tour the properties currently being marketed by our Charitable Real Estate Fund.

You can also learn more about the services and expertise we offer in Environment, Science & Technology, and Health & Human Services by visiting our newly redesigned Community Knowledge section (www.sdfoundation.org/knowledge). You can view an interactive map of the Environment grants given to organizations all over San Diego County at www.sdfoundation.org/knowledge/environmentimpact.shtml.





BECOME A PHILANTHROPIST— SUPPORT YOUR BEAUTIFUL COMMUNITY

For 27 years San Diego County residents have been creating named funds at The San Diego Foundation to benefit the charitable organizations and causes they care about. Our experienced staff can help you involve your family members in giving, improve your community, realize maximum tax benefits, and streamline your giving. For more information about our charitable gift planning services, please call us at 619-235-2300 or visit us online at www.sdfoundation.org.

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Who We Are

The San Diego Foundation's purpose is to improve the quality of life in all of our communities by promoting and increasing responsible and effective philanthropy.

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